



MONTANA AEROSPACE AG

A MONTANA TECH COMPONENTS
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PRESS RELEASE

Reinach (Aargau), 30 January 2024

Montana Tech Components AG has successfully completed a private sale of 1,350,000 shares in Montana Aerospace AG

Montana Aerospace AG (the “Company”) and its operating subsidiaries (the “Group” or “Montana Aerospace”), a leading, highly-vertically integrated manufacturer and supplier of system components and complex assemblies for the aerospace-, e-mobility- and energy industry with worldwide engineering and manufacturing operations, reports that its principal shareholder, Montana Tech Components AG (“Montana Tech Components”), has successfully completed a private sale of 1,350,000 Company shares, corresponding to 2.2% of the Company’s share capital to several institutional investors.

Montana Tech Components will use the proceeds to deleverage itself and it will also increase the free float of Montana Aerospace from approximately 47.7% to 49.9%.

Montana Tech Components will remain committed to the Company over the long term as its major shareholder and has, therefore, agreed to a lock-up undertaking for twelve months following the transaction with respect to its remaining shareholding in the Company, subject to customary exceptions.

Michael Pistauer, Co-CEO and CFO as well as Kai Arndt, Co-CEO of the Company, participated as an investor in the transaction.

Berenberg acted as Sole Bookrunner in this private sale.



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About Montana Aerospace AG

Montana Aerospace AG is a leading manufacturer of system components and complex assemblies for the aerospace industry, with worldwide engineering and manufacturing operations. The Company has approximately 7,000 highly skilled employees at 22 locations on four continents – designing, developing and producing ground-breaking technologies for tomorrow's aerospace, e-mobility and energy industries made of aluminium, titanium, composite, copper and steel.

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This announcement does not constitute a recommendation concerning the placement. Investors should consult a professional advisor as to the suitability of the placement for the person concerned.

Statements contained herein may constitute "forward-looking statements". Forward-looking statements are generally identifiable by the use of the words "may", "will", "should", "plan", "expect", "anticipate", "estimate", "believe", "intend", "project", "goal", "aim" or "target" or the negative of these words or other variations of these words or comparable terminology.

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